

New England Deaconess Association
Legacy Society

Sample Bequest Language

(Please note that Deaconess Abundant Life Communities legal designation remains New England Deaconess Association as reflected in language below)

Unrestricted Bequest

I bequeath _____ (describe dollar amount, percentage of your residuary estate or other property*) to the New England Deaconess Association, a not-for-profit corporation located at 80 Deaconess Road, Concord, Massachusetts, 01742 for its general charitable purposes.

(*Please note that when giving specific property such as land, a residence, etc. please consult first with the Development Office at New England Deaconess Association regarding the specific wording necessary.)

Restricted Bequest

I bequeath _____ (describe the dollar amount, the percentage of your residuary estate or the property to be given) to the New England Deaconess Association, a not-for-profit corporation located at 80 Deaconess Road, Concord, Massachusetts, 01742 to establish the [] Fund, a permanent fund from which grants are to be made preferably for the following purpose:_____.

(Please note: When creating a restricted bequest, please consult first with the New England Deaconess Association Development Office about specific wording for your provision.)

Bequest to an Existing Fund

I bequeath _____ (describe the dollar amount, property to be given, or percentage of your residuary estate) to the New England Deaconess Association, a not-for-profit corporation located at 80 Deaconess Road, Concord, Massachusetts, 01742, to be added to the [] Fund, a component of the New England Deaconess Association, and I direct that this bequest become part of this Fund and subject to the Fund's current guidelines.

Bequest to Create a Permanent Unrestricted Fund

I bequeath _____ (describe dollar amount, property to be given or percentage of your residuary estate) to the New England Deaconess Association also known as N.E.D.A. , a not-for-profit corporation located at 80 Deaconess Road, Concord, Massachusetts, 01742, to establish the [] Fund, to be held as a permanent fund and managed together with NEDA's other endowed funds. Grants from the Fund shall be made in accordance with NEDA's policies for such funds and shall be used for unrestricted purposes.

Please consult your own attorney and tax advisors as this sample is intended for educational purposes only.